



CLIENT HISTORY FORM

Please be as accurate as possible as this form is an essential part of documenting your evaluation.

Who Filled This Form? _____ Relationship _____ Date _____

CLIENT INFORMATION

Name: _____ Age _____ Birthdate _____ Sex _____

School: _____ City _____ Grade/Year: _____

Ethnicity/Race: _____ Religion _____

Home Language: _____ First Language _____ Age Learned 2nd Language _____

PRESENTING SITUATION:

What are your current CONCERNS? _____

What are your STRENGTHS? _____

Do you have a pending exam? No Yes Type: _____ Date _____

FAMILY HISTORY

Parent 1 Name: _____ Age _____ Highest Education _____ Occupation _____

Parent 2 Name: _____ Age _____ Highest Education _____ Occupation _____

Any Family History of Significant Health/Mental Health/Developmental Problems No Yes

PREGNANCY/HEALTH AND EARLY DEVELOPMENT

Length of Pregnancy _____ weeks

Were there Illnesses/complications during pregnancy? No Yes (Explain) _____

Labor and Delivery:

Was Birth Typical? No Yes (if no, explain): _____

Birth weight _____ lbs _____ oz Length _____ in. APGAR SCORES _____

Health problems? Colic Reflux Infections Failure to Thrive Jaundice Apnea _____

INFANCY AND EARLY CHILDHOOD DEVELOPMENT

DEVELOPMENTAL MILESTONES

*****Incorrect information can impact an accurate diagnosis*****

Motor skills (walking, standing) Early On Time Late

Language Skills Early On Time Late

Social Skills Early On Time Late

Self Help Skills Early On Time Late

Early Intervention? None OT PT Speech Therapy Infant Stimulation

Right Handed Left Handed No Dominance

HEALTH

Overall Health is: Excellent Good Fair Poor Critical Other _____

Any recurrent/chronic/serious health Problems? No Yes List: _____

Vision is: Normal Wears Lenses No Distance Near? Other _____

Hearing is: Normal Other Aides? No Yes Explain: _____

Allergies: None Environmental (List) _____ Food (List) _____

Have you had any of the following DIAGNOSES:

NONE

Learning Disorder (specify) _____ Date diagnosed _____ By Whom? _____

Attention Disorder _____ Date diagnosed _____ By Whom? _____

Mental Health (specify) _____ Date diagnosed _____ By Whom? _____

CBI/Concussion (specify) _____ Date diagnosed _____ By Whom? _____

Autism Related (specify) _____ Date diagnosed _____ By Whom? _____

Genetic Disorder (specify) _____ Date diagnosed _____ By Whom? _____

Motor Disorder (specify) _____ Date diagnosed _____ By Whom? _____

Other (specify) _____ Date diagnosed _____ By Whom? _____

CURRENT TREATING PROVIDERS

Physician: _____ Address _____ Phone _____

Specialist Name: _____ Treating For: _____ Dates _____

Specialty: _____ Address _____ Phone _____

Current Medications/Supplements

Medication/Supplement	Start Date	Dosage	Frequency
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EARLY INTERVENTION/SCHOOL HISTORY

Regional Center Client? Yes No Eligibility: _____

Current Services: Specify _____

Prior Services (ages): _____

Current Private Services? (Tutoring, OT, speech language, ABA, Floor Time, Educational Therapy, PT)

Specify: _____

SCHOOLS ATTENDED:

Grades or Dates	Name of School	City
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History of Attendance Problems? No Yes Explain _____

Ever RETAINED? No Yes Grade _____ Ever ADVANCED a grade? No Yes Grade _____

Ever SUSPENDED? No Yes Date _____ Ever EXPELLED? No Yes Date: _____

SCHOOL/SPECIAL EDUCATION/504 SERVICES

Current 504 Plan? No Yes GATE? No Yes IEP? No Yes

Eligibility: _____ Was formal assessment done? No Yes Last Eval Date: _____

Initial Plan Date _____ Current Plan Date: _____

Current Goal/Accommodation Areas: _____

Test Accommodations at School? No Yes

- | | | |
|--|--|--|
| <input type="checkbox"/> Extended Time | <input type="checkbox"/> Mark on booklet | <input type="checkbox"/> AT/Speech to Text |
| <input type="checkbox"/> Enlarged Print | <input type="checkbox"/> Scribe/Word Processor | <input type="checkbox"/> Reader |
| <input type="checkbox"/> Frequent Breaks | <input type="checkbox"/> Smaller setting | <input type="checkbox"/> _____ |

Current Class Placement

General Education Home Schooling Private Gen Ed with RSP/SAI/LC (hours/day_____)

Current GPA (e.g., As, Bs, etc.) _____ Coursework: Core/CP Honors AP

Previous Exams Taken: SAT PSAT ACT ICEE Other _____

Any services provided at school: Counseling Ed Therapy Other _____

CURRENT DAILY FUNCTIONING:

Sleep: hrs./night _____ Normal bedtime: _____ Wake time _____ Trouble Waking? Yes No

Homework: Hours per night on school nights _____ Hours of electronics per day: _____

COMMUNITY INVOLVEMENT/ENRICHMENT

Involvement	# of Years?	Times per Week
<input type="checkbox"/> Team Sports (specify) _____	_____	_____
<input type="checkbox"/> Individual Sports (specify) _____	_____	_____
<input type="checkbox"/> Music/Art/Dance/Theatre	_____	_____
<input type="checkbox"/> Volunteer/Community Service	_____	_____
<input type="checkbox"/> Scouting or related	_____	_____

CURRENT AREAS OF CONCERN (mark all that apply):

- | | | |
|--|--|--|
| <input type="checkbox"/> Attention Span | <input type="checkbox"/> Depression | <input type="checkbox"/> Writing |
| <input type="checkbox"/> Distractibility | <input type="checkbox"/> Anxiety | <input type="checkbox"/> Handwriting |
| <input type="checkbox"/> Organization | <input type="checkbox"/> Tics | <input type="checkbox"/> Auditory Processing |
| <input type="checkbox"/> Executive Functions | <input type="checkbox"/> Sleep Problems | <input type="checkbox"/> Visual Processing |
| <input type="checkbox"/> Homework | <input type="checkbox"/> Repetitive behaviors | <input type="checkbox"/> Fine Motor Skills |
| <input type="checkbox"/> Independence | <input type="checkbox"/> Word Reading/ Phonics | <input type="checkbox"/> Gross Motor Skills |
| <input type="checkbox"/> Chores | <input type="checkbox"/> Reading Comprehension | <input type="checkbox"/> Listening |
| <input type="checkbox"/> Self-Care/Hygiene | <input type="checkbox"/> Reading Fluency | <input type="checkbox"/> Speaking |
| <input type="checkbox"/> Social skills | <input type="checkbox"/> Math Calculation | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Aggression | <input type="checkbox"/> Applied Math | |
| <input type="checkbox"/> Frustration | <input type="checkbox"/> Spelling | |

How old were you when the current problems first surfaced? _____